



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

04/01/2026

Issue Number	09250409
Tender Type	Reopening
Tender Date	06/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007 ¹)
Spread	-0.10%
Interest Payment Frequency	Quarterly
Interest Payment Date	February 7th, May 7th, August 7th, November 7th
Interest Reset Frequency	Quarterly
Interest Reset Date	February 7th, May 7th, August 7th, November 7th
Original Tenor	2 Years
Issue and Settlement Date	07/01/2026
Listing Date	08/01/2026
Value Date	07/05/2025
Maturity Date	07/05/2027
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn>&<http://www.chinamoney.com.cn>

¹The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.